

# SUBSCRIPTION ANNOUNCEMENT

## Royal Railway Corporate Bonds

(To support the Development of Infrastructure in Cambodia)

Royal Railway Plc (RR), a sole rail operator in Cambodia, is honored to publicly announce that RR has received a final approval and registration from the Securities and Exchange Regulator of Cambodia (SERC) on the Disclosure Document for its Public Offering of Royal Railway Bonds by a Resolution No. 202/22 ន.ម.ក/ស.ស.វ. dated 19 September 2022. RR, with assistance of SBI Royal Securities Plc (SBIR) acting as the sole financial advisor and underwriter, would like to invite investors who wish to subscribe, to apply for the corporate bond subscription.

### 1. Summary of Offering

- Offering price per corporate bonds: KHR 100,000 (~USD 25)
- Coupon rate of corporate bonds: 7% per annum with 10-year maturity (annual payment) with USD settlement arrangement
- Issue date of corporate bonds: 30 September 2022
- Type of corporate bonds: Unsecured, and unsubordinated bonds in a registered form
- Total number of corporate bonds: 410,000 bonds
- Total issue amount: KHR 41 billion (~USD 10 million)
- Minimum investment amount:
  - Institutional investors: KHR 800 million (~USD 200,000) and in multiples of KHR 400 million (~USD 100,000)
  - Retail investors: KHR 400,000 (~USD 100) and in multiples of KHR 100,000 (~USD 25)

### 2. Subscription

A. Corporate Bonds Distribution Ratio:

No.	Investors	Allotment Bond Units (Bonds)	Allotment Ratio (%)
1	Potential Investors	369,000	90
2	Investors in Subscription	41,000	10
	<b>Total</b>	<b>410,000</b>	<b>100.00</b>

B. Subscription Date: 27 to 29 September 2022 (Business Day in Cambodia)

- Morning: from 8:00 to 12:00
- Afternoon: from 13:00 to 17:00

C. Soft copy and Hard copy of Disclosure Document and Subscription Form can be found at:

Disclosure Document and Subscription Form	
<b>Soft file by:</b> <a href="http://www.sbiroyal.com.kh">www.sbiroyal.com.kh</a>	<b>Hard copy by:</b> SBI Royal Securities Plc.at 13Ath Floor, Phnom Penh Tower, No. 445, Preah Monivong Blvd, Sangkat Boeung Pralit, Khan 7Makara, Phnom Penh, Cambodia

D. Subscription Venue (for obtaining Disclosure Document and Subscription Form):

No.	Name of Companies	Website	Contact Number
1	SBI Royal Securities Plc.	<a href="http://www.sbiroyal.com.kh">www.sbiroyal.com.kh</a>	(855) 23 999 595

E. Procedure:

- 1) Investors shall obtain investor ID from SERC.
- 2) Investors shall have securities trading account at any securities firm licensed by SERC.
- 3) Investors shall fill in subscription form available at the above-designated venue.
- 4) Investors shall submit subscription form to the above-designated location and shall make a **cash deposit of 100% of the total subscription value**.

### 3. Announcement of Subscription Result

Royal Railway Plc, with assistance of SBI Royal Securities Plc, will notify the subscription result to investors after the subscription.

**For further information about the subscription process, please kindly contact:**

No.	Name of Company	Contact Person	Email	Contact Number
1	SBI Royal Securities Plc.	Mr. Leang Dara	<a href="mailto:dleang@sbiroyal.com.kh">dleang@sbiroyal.com.kh</a>	(855) 77 333 631
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